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Form 1 Page 1 Execution Page

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

APPLICATION FOR, AND AMENDMENTS TO APPLICATION FOR, REGISTRATION AS A NATIONAL SECURITIES EXCHANGE OR EXEMPTION FROM REGISTRATION PURSUANT TO SECTION 5 OF THE EXCHANGE ACT

WARNING: Failure to keep this form current and to file accurate supplementary information on a timely basis, or the failure to keep accurate books and records or otherwise to comply with the provisions of law applying to the conduct of the applicant

wo	uld violate the federal securities laws and INTENTIONAL MISSTATEMENTS O	may result in disciplinary, administrative R OMISSIONS OF FACTS MAY CONST	e, or crimi⊓al action. TTUTE CRIMINAL VIOLATION	s		
	☐ APPLICATION AMENDMENT NYSE National Inc.					
1. 2.	State the name of the applicant: Provide the applicant's primary stree	,	SEC Mail Processing			
	11 Wall Street, New York, NY	10005	Section	<u></u>		
3.	Provide the applicant's mailing addre	ess (if different):	FEB 06 2017			
			Washington DC			
4.	Provide the applicant's business tele	phone and facsimile number:	412 RIOI		201)
	(Telephone)	(Facsimile)	X.X.X.	S	2017 FEB	ス
5.	Provide the name, title, and telephon	, ,	212-656-2938	33	B-6	KECEIVEL
	(Name)	(Title)	(Telephone Number)		PH	7
6.	Provide the name and address of co	• •		ヹ	1 2: 0	Ċ.
	NYSE Group, Inc.				9	
	11 Wall Street, New York, N					
7.		December 31				
8.	Indicate legal status of applicant: Dimite		tnership			
	12/12/05	partnership agreement was filed or	where applicant entity was			
	(a) Date (MM/DD/YY): 12/12/0.	(b) State/Country of formation	n:	-		
	(c) Statute under which applicant wa	as organized: Delaware General C	Corporation Law			
exc app swo	ECUTION: The applicant consents that service hange Commission in connection with the applicant's contact employee at the main address, orn, deposes and says that he/she has executed licent represent that the information and statem to the information filed herewith, all of which are 102/02/17	ice of any civil action brought by, or notice licant's activities may be given by registered or mailing addrese if different, given in Item d this form on behalf of, and with the autho nents contained herein, including exhibits, s	of any proceeding before, the Se- l or certified mail or confirmed tele is 2 and 3. The undersigned, be rity of, said applicant. The under chedules, or other documents att complete.	egram to i ing first d rs igned a	the uly ind	
By:	Thursday.	(Name of ap Martha Redding, A	plicant) Assistant Secretary			
Sul	(Signature) poscribed and sworn before me this 300	day of February 2017 by (Month) (Year)	(Notary Public)	<u>Maur</u>	0	
Му	Commission expires May 29,2020 C	county of Westchester State o				
		mpleted in full with original, manual si notary stamp or seal where applicable	•			

Exhibits Accompanying Amendment to FORM 1 REGISTRATION STATEMENT of NYSE National, Inc.

February 2, 2017



SEC Mail Processing Section

FEB 06 2017

Washington DC 412

Martha Redding
Associate General Counsel
Assistant Secretary

New York Stock Exchange 11 Wall Street New York, NY 10005 T + 1 212 656 2938 F + 1 212 656 8101 Martha.Redding@theice.com

February 2, 2017

VIA FEDEX

Securities and Exchange Commission Division of Market Regulation Office of Market Supervision 450 Fifth Street, N.W. Washington, D.C. 20549

Re: Amendments to Form 1

Enclosed are an original and two copies of the amendments to the NYSE National, Inc. (fka National Stock Exchange, Inc., and together "the Exchange") Form 1 application pursuant to Rule 6a-2 under the Securities Exchange Act of 1934.

The Exchange is filing an amendment to reflect its acquisition by NYSE Group, Inc. effective January 31, 2017 and the cessation of operations effective February 1, 2017, at which time its name changed from National Stock Exchange, Inc. to NYSE National, Inc.

If you have questions, please do not hesitate to contact Martha Redding, Associate General Counsel and Assistant Secretary at (212) 656-2938 or martha.redding@theice.com

Sincerely,

Enclosures

Cc via email: Marlene Olsen

Division of Trading and Markets Securities and Exchange Commission

OlsenM@SEC.gov

Jeanette Marshall

Division of Trading and Markets Securities and Exchange Commission

MarshallJ@SEC.gov

EXHIBIT C

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE National, Inc.

Information in respect of each subsidiary or affiliate of NYSE National, Inc., including copies of the constitution, articles of incorporation or association with all amendments thereto, and of existing by-laws or rules or instruments corresponding thereto, are kept up to date and are available to the Securities and Exchange Commission and to the public upon request.

EXHIBIT J

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE National, Inc.

Lists of the officers, directors, members of all standing committees, or persons performing similar functions are kept up to date and will be made available to the Securities and Exchange Commission and to the public upon request.

EXHIBIT K

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE National, Inc.

EXHIBIT K

The ownership structure of NYSE National, Inc. is as follows:

- 1. Full legal name: NYSE Group, Inc.
- 2. Title or status: Delaware corporation
- 3. Date title or status was acquired: January 31, 2017
- 4. Approximate ownership interest: 100% ownership interest
- 5. Whether the person has control: Yes, NYSE Group, Inc. has control.

EXHIBIT M

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE National, Inc.

As of February 1, 2017, NYSE National, Inc. ceased operations and terminated the status of all Equity Trading Permit Holders.

The rule filing (SR-NSX-2017-04) regarding the cessation of operations is publicly available on the Exchange's website at www.NYSE.com and attached for reference is regulatory circular 2017-001.



Regulatory Circular 17-001

Date: February 1, 2017

To: Equity Trading Permit Holders

Re: Regulatory Guidance In Connection with Cessation of Trading on the Exchange

Background

NYSE National, Inc. ("NYSE National" or the "Exchange"), formerly the National Stock Exchange, Inc. ("NSX"), is issuing this Regulatory Circular to provide guidance to Exchange Equity Trading Permit ("ETP") Holders in connection with the cessation of trading on NSX's trading system (the "System") as of Wednesday, February 1, 2017. The Exchange has filed with the Securities and Exchange Commission (the "Commission") a rule filing amending .01, Interpretations and Policies, under Rule 11.1 to add the following text:

The Exchange shall cease trading on the System as of February 1, 2017. All Exchange Rules will remain in full force and effect through and after February 1, 2017.¹

Key Considerations for ETP Holders

ETP Holders are advised of the following in connection with the cessation of trading activity on the System as of February 1, 2017:

- The ETP status of all ETP Holders will terminate as of the close of business on February 1, 2017.
- Effective February 1, 2017, the Exchange will no longer accept new ETP applications.

<u>See</u> SR-NSX-2017-04.

- The Exchange will continue to be registered as a national securities exchange and will continue to retain its status as a self-regulatory organization. The Exchange will fully discharge all of its obligations as a self-regulatory organization pursuant to the Securities Exchange Act of 1934 through and after February 1, 2017.
- All Exchange rules will remain in effect through and after the February 1, 2017, and the Exchange will retain disciplinary jurisdiction over all ETP Holders and persons associated with ETP Holders pursuant to Chapter VIII. of the Exchange's Rules and, specifically, Rule 8.1(b). Pursuant to Exchange rules, after February 1, 2017, the Exchange will enforce any rule violation that occurred prior to the cessation of operations.

Staff Contacts

Questions regarding this Regulatory Circular should be directed to:

Stephen Larson, Senior Director, NYSE Regulation, stephen.larson@theice.com, 212.656.3830, or

Sean Gilmartin, Director, NYSE Regulation, sean.gilmartin@theice.com, 212.656.3814.